

Please forward completed documents to:
masinvest@linkmarketservices.com

Or post to:

MAS
 FreePost 884
 PO Box 91976
 Victoria Street West, Auckland 1142

For assistance:

Phone 0800 800 627
 Email info@mas.co.nz

Important information

This form can be used to switch funds and/or change your future investment strategy in your KiwiSaver account.

Before completing this form, you should refer to the MAS KiwiSaver Scheme Product Disclosure Statement available at mas.co.nz/kiwisaver for information about the various investment options, the risks associated with these investment options, and the fees that may apply.

You can also complete a switch online in the MAS Investor Portal at masinvest.co.nz.

Requests to switch your funds received by 5pm on any given valuation day (which is typically every business day in Auckland and Wellington) will be processed using the unit price for that day.

Requests to change how your future contributions are allocated received by 5pm on any given valuation day (which is typically every business day in Auckland and Wellington) will be processed on the same day.

If your switch request is received after 5pm or on a non-business day, we will process the request on the next valuation day.

Generally, we aim to process a switch request within 3 business days of accepting the switch.

Understanding your attitude to investment risk is important to help you understand how to invest your savings. You can use our Fund Finder to learn what kind of investment approach could be right for you and what kind of investment fund could be best suited to your investment goal(s). See our Fund Finder at mas.co.nz/fundfinder.

We recommend that you talk to your MAS Adviser before making any changes to your investments. You can talk to your MAS Adviser by calling us on **0800 800 627** or by email info@mas.co.nz.

1. Your information

Full name	<div>Title</div> <div>First names (s)</div> <div>Surname</div>		
Member number			
Phone & Email	<div>Phone</div>	<div>Email</div>	

2. Change your investment

In this section you can change how your current investment balance is allocated across the funds and/or change how your future investments are allocated – this is called your future investment strategy. You can find out more about how your future investment strategy works in the Product Disclosure Statement at mas.co.nz/kiwisaver.

Switch current balance

Select your funds below.

Fund	% (must add to 100%)
Global Equities	%
Aggressive	%
Growth	%
Balanced	%
Moderate	%
Conservative	%
Cash	%

Change how future investments are allocated

Select your funds below.

Fund	% (must add to 100%)
Global Equities	%
Aggressive	%
Growth	%
Balanced	%
Moderate	%
Conservative	%
Cash	%

3. Declaration

I acknowledge that by confirming my investment switch that:

- I authorise Medical Funds Management Limited as the Manager of the Scheme to process my switch request in accordance with my instruction.
- I acknowledge that taxes and expenses may be deducted from my account as a result of my investment switch.
- Investment switch requests received and accepted by 5pm on any given valuation day (which is every business day in Auckland and Wellington) will generally take effect on the same day. MFM will process your switch using the Funds' unit price for that day. If your switch request is received after 5pm or on a non-business day, MFM will use the unit price for the next valuation day.
- I understand that any investment switch request will be processed as soon as practicable.

Signature

Date

For members aged under 18, we require the signature of one parent or guardian below.

I

- am the parent/guardian of the member named above; and
- I have read and agree to the above acknowledgments on behalf of the member.

Signature of
parent/guardian

Date