



# Medical Assurance Society KiwiSaver Plan Permanent Emigration (excluding Australia) Withdrawal Form

Please send the completed form along with the evidence required to:  
MAS Superannuation,  
PO Box 91976,  
Victoria Street West,  
Auckland 1142.



## Important note about withdrawal requests for permanent emigration to countries other than Australia - please read

### Eligibility to withdraw

Under the KiwiSaver Act 2006, you may apply to the trustees to withdraw:

- No earlier than one year after you have permanently emigrated from New Zealand if you wish your funds to be paid to you.
- At any time after you have permanently emigrated from New Zealand if you wish to transfer your funds to an authorised foreign superannuation scheme.
- A separate form is available for emigration to Australia.

## Member details

Full name	Title	First name(s)	Surname		
Member number	IRD number		<input type="text"/>	<input type="text"/>	<input type="text"/>
Postal address	City		Country		
Email address	<input type="text"/>				
Phone number	Home	Work	Mobile		

## Proof of identity

It is a requirement of the Anti-Money Laundering and Countering Financing of Terrorism Act 2009 and MAS's own compliance procedures that all Members are formally identified. All applications to withdraw fully or partially must be submitted with one of the following ID options. Please note, that the ID you provide must be current, i.e. not expired.

Please select one of the following three options:

### Option one

- <sup>1</sup>Certified verification of residential address.
- <sup>2</sup>Certified copy of one of the following:
- Appropriate pages of New Zealand or overseas passport, containing your name, date of birth, photograph and signature.
  - New Zealand firearms licence.
  - New Zealand certificate of identity.
  - Government issued national identity card containing your name, date of birth, photograph and signature.

ID type	<input type="text"/>			
ID number	Country	<input type="text"/>	Expiry date	<input type="text" value="dd-mm-yyyy"/>

### Option two

- <sup>1</sup>Certified verification of residential address.
- <sup>2</sup>Certified copy of your New Zealand driver licence. DL number  Expiry date

AND

- <sup>2</sup>Certified copy of one of the following:
- ATM (EFTPOS), debit or credit card issued by a New Zealand registered bank (*provided your name and signature is on the card*).
  - Bank account statement issued by a New Zealand registered bank in the last 12 months.
  - Statement from the IRD issued in the last 12 months.
  - SuperGold card.

Secondary ID type	<input type="text"/>			
Outline details	<input type="text"/>			

### Option three

- <sup>1</sup>Certified verification of residential address.
- <sup>2</sup>Certified copy of one of the following:
- 18+ card.
  - New Zealand driver licence.
  - Overseas driver licence and valid and current international driving permit.

ID number	<input type="text"/>	Expiry date	<input type="text" value="dd-mm-yyyy"/>
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AND

- <sup>2</sup>Certified copy of one of the following:
- New Zealand or overseas full birth certificate.
  - New Zealand or overseas citizenship certificate.

Secondary ID type	<input type="text"/>			
ID number	Country	<input type="text"/>	Expiry date	<input type="text" value="dd-mm-yyyy"/>

## 1Proof of residential address

- Proof of your physical address is required. Please supply a certified copy of one form of the following documents issued within the last 12 months: utility bill, bank account statement, IRD statement, rates bill, car registration document, residential tenancy agreement, hire purchase agreement or some other formal document that confirms your physical address.
- If your MAS adviser meets you at your residence, they are able to provide confirmation of your address.

## 2Certification

- Copies of ID can be certified as true copies with an original signature by a NZ Police Constable, NZ lawyer, NZ chartered accountant, registered medical doctor, Justice of the Peace, notary public or member of Parliament. The full name of the certifier and their capacity to act as a certifier, and the date of certification (date no more than three months prior to the date of the application) must be clearly noted. The certifier must sight the original ID and make a statement to the effect that documents provided are true copies and represent the identity of the named individual. The certifier cannot be related to the applicant or a person living at the same address.
- A MAS employee is able to confirm that documents provided are true copies by sighting the original documentation.
- When certification occurs overseas, copies of required documentation must be certified by a person authorised by law in that country to take statutory declarations.

## UK pension transfers

Have you transferred money in from a UK Pension Scheme after 5 April 2006?

- Yes. Please contact us for further information. An extra withdrawal form is required.  No.

## Payment details

- I wish to withdraw my KiwiSaver funds, and have lived permanently overseas for more than one year.

Please note, payment will only be made to a New Zealand bank account or by cheque in New Zealand dollars.

(If you wish to have your New Zealand bank account credited, please attach proof of bank account, e.g. bank statement, deposit slip or signed screen print of your internet bank accounts).

Bank	Branch	Account number	Suffix
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

- I wish to transfer to an authorised foreign superannuation scheme.

Name of scheme

Address of scheme

City

Postcode

Please provide information containing terms and conditions related to the scheme (e.g. prospectus or other offer documentation).

## Proof of emigration

The KiwiSaver Act requires you to provide the following evidence of permanent emigration:

- (i) Proof of departure from New Zealand (e.g. evidence of confirmed travel arrangements, passport evidence, evidence of any necessary visas, evidence of a full time job).
- (ii) Proof that you have resided at an overseas address since your departure from New Zealand (e.g. utility bills).

## Statutory declaration

### To the trustees

I do solemnly and sincerely declare that:

I emigrated from New Zealand on  and have been a resident in  since .

I am applying to withdraw the balance from my Medical Assurance Society KiwiSaver Plan and understand that any tax credits will be deducted and returned to the New Zealand Government.

I confirm that the information provided in this form is true and correct.

I make this solemn declaration conscientiously believing the same to be true, and by virtue of the Oaths and Declarations Act 1957.

Signature	<input type="text"/>	Declared at	<input type="text" value="Location"/>	<input type="text"/>
Witnessed by	<input type="text"/>			Insert stamp here
Signature	<input type="text"/>	Date	<input type="text" value="dd-mm-yyyy"/>	

*Justice of the Peace, solicitor or other person authorised to take a statutory declaration.*

- Have you attached proof of bank account to make payment to?
- Have you attached proof of identity and of address under option one, two or three?

Call us today:  
**0800 800 627**  
Visit us online at [mas.co.nz](http://mas.co.nz)

  
**KiwiSaver**  
Poua he Oranga

KSAV7 04/17

